



**Ad-hoc-Mitteilung
nach Art. 17 Marktmissbrauchsverordnung**

PCP PublicCapitalPartners AG determines the capital measure volume

Munich, March 15, 2020 – PCP PublicCapitalPartners AG (ISIN [DE000A2DA406](#)), which is listed on Frankfurt Stock Exchange, completed the implementation of the capital increase against cash and non-cash contributions today. The capital increase was approved during the annual general meeting on September 19, 2019. As part of the capital increase, 58,033,240 bearer shares with a proportionate amount of the share capital of EUR 1.00 per share were subscribed and acquired, of which 57,822,533 bearer shares were against contributions in kind by the majority shareholder MARKUS LEHNER PRIVATE EQUITY Ltd. as well as 210,707 against cash contributions from other shareholders and investors. As a result, the gross proceeds, obtained through the capital increase is probably just over EUR 200,000.

Against this background and with the approval of the Supervisory Board, the Management Board of PCP PublicCapitalPartners AG has today set the volume of the capital increase at EUR 58,033,240. As a result, the company's share capital will increase from EUR 2,397,462 by EUR 58,033,240 to EUR 60,430,702 by issuing 58,033,240 new bearer shares. The new shares are entitled to dividend as of January 1, 2020 and are expected to be made available in week 14/2020 by means of a collective securities account credit as well as included in the company's existing shares on the Frankfurt Stock Exchange.

The registration of the implementation of the capital increase with the Commercial Register is scheduled for tomorrow.

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